

STATE OF UTAH

OFFICE OF THE ATTORNEY GENERAL



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ATTORNEY GENERAL

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January 26, 2015

Re: *RIG II, Inc. Request for Agency Action Forced Pooling Section 24-2S-1E, U.S.M.*

To Whom It May Concern,

I am writing on behalf of the Utah Division of Forestry, Fire, and State Lands ("Division") to let you know that Kalstrom Energy has nominated for oil, gas, and hydrocarbon leasing certain lands owned by the Utah Department of Transportation ("UDOT") located within Township 2 South, Range 1 East, USM.

Bidding for these leases will open on March 9, 2015 and close on March 27, 2015. The highest qualified bidder will be offered leases for the subject lands.

The terms of UDOT's leases are uniform, and the terms of the lease for the subject lands are not expected to differ materially from other UDOT leases.

Sincerely,

Fredric Donaldson
Assistant Attorney General
Counsel for Utah Division of Forestry, Fire, and State Lands
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